

RULE 15c2-12 CERTIFICATE

The Downtown Smyrna Development Authority and the City of Smyrna (collectively the “Issuers”), as of the date hereof, hereby jointly “deem final” (within the meaning of Securities Exchange Act Rule 15c2-12 (“Rule 15c2-12”)) the Preliminary Official Statement, dated November 12, 2024 (the “Preliminary Official Statement”), relating to the revenue bonds designated “Downtown Smyrna Development Authority Revenue Bonds, Federally Taxable Series 2024” (the “Bonds”), except for the permitted omissions described in paragraph (b)(1) of Rule 15c2-12. The information contained in the Preliminary Official Statement relating to the Downtown Smyrna Development Authority and the City of Smyrna, respectively, is complete, accurate, true, and correct and does not contain any untrue statement of a material fact and does not omit to state a material fact required to be stated therein or necessary in order to make the statements therein made, in light of the circumstances under which they were made, not misleading. The Issuers hereby authorize the use and distribution of the Preliminary Official Statement by Raymond James & Associates, Inc. (the “Underwriter”) in connection with the offering of the Bonds. The Issuers will deliver, or cause to be delivered, to the Underwriter copies of the Preliminary Official Statement in sufficient quantity to enable the Underwriter to comply with paragraph (b)(2) of Rule 15c2-12.

DATED as of November 12, 2024.

DOWNTOWN SMYRNA DEVELOPMENT AUTHORITY

By: _____
Chairman

CITY OF SMYRNA

By: _____
Mayor

Acknowledged as of November 12, 2024.

RAYMOND JAMES & ASSOCIATES, INC.

By: _____
Authorized Officer